

Invest in the Web3 consumer data marketplace disrupting the \$600 Billion global programmatic advertising market



#### The Problem:

## Tech giants win.

## **Advertisers and Consumers Lose.**

The current programmatic advertising market is broken.

Advertisers cannot effectively reach their target consumers because of identity fraud, lack of transparency and trust on social platforms.

It is estimated that \$0.50 of every \$1 spent on programmatic advertising is lost to fraud and middleman publishers.

Social media made \$226 billion in 2022 by collecting consumer data on their platforms and using it to send consumers targeted advertisements. Consumers get \$0 from this \$226 billion in exchange for their data.

#### **Fabric's Solution:**

# The Consumer Banking app that pays you!

Fabric is pioneering a new category of "data rewards" or cash back for consumer data by merging advertising and banking into one solution:

#### The Consumer Banking App that pays you.

Consumers "Watch Ads. Get Paid." and monetize their data. Advertisers, Agencies, and Agency Trading Desks receive high quality, first-party, targeting data from verified users.

## **Securities Offering:**

Offering: \$12 Million

**Security:** Digital Security

Security Name: Fabric Equity Shares

Ticker Symbol: FAB

Shares Security: Series A Common

US Offering (Reg D): Security Shares (Equity)
Non-US Offering (Reg S): Security Shares

#### **Investor Links:**

fabricpay.com »

Investor Deck »

Investor Video »

**Broker Dealer: Securitize Markets »** 

## **Invest in 3 Steps:**

- 1 Create your <u>Securitize ID</u> investor passport, pass a simple 4-step verification process and confirm accreditation to unlock access to Fabric's investment round on Securitize Markets.
- 2 Fund your Securitize account with USD or USDC. USD/USDC deposits are instant for up to \$1,000.
- 3 Invest Participate in Fabric on the primary market on Securitize Markets.











## Securities Offering / \$12 Million Series A Round:

Round Size: \$12 Million Pricing: \$4.92 per share

Security Type: Series A Common Common Equity for Sale: 2,439,024 Shares (25%)

### **We Outperform the Competition:**

	Web2	•	Web3	T.
	facebook	1	fabric	
Clickthrough rate				
CTR	0.58%	;	3.85%	<b>▲</b> 685%
Cost-Per-Mille				
СРМ	\$12.07		\$6.04	▼ 50%
Cost-Per-Click				
CPC	\$0.94	\$	\$0.46	▼ 50%
Cost-Per-Lead				
CPL	\$5.83	(Leads unverified)	\$5.83	(Leads verified)

#### **Executive Team and Board of Directors:**



**Paul Taylor** Chief Executive Officer



**Kristine Taylor** Chief of Staff



**leff Davis Board of Directors** 



**Ryan Marquis** VP Banking Partnerships



**Andrew Filipowski Board of Directors** 



**Brigham Ballard Operations Manager** 



**Brian Platz** Blockchain CTO



Jenna Davis Marketing Manager

#### **Our Partners:**



















